Series A Preferred Stock

Remarks:

(1)

additional consideration and has no expiration date.

Explanation of Responses:

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

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						Washin	gton, D.C	. 2054	9						omb ai	PRO	/AL
Section 16. Form 4 or Form 5 obligations may continue. See				NT OF CHANGES IN BENEFICIAL OWNE d pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940								HIP	Estim	OMB Number: 323 Estimated average burden hours per response:		3235-0287 n 0.5	
1. Name and Address of Reporting Person * <u>SCHELLER RICHARD H</u>					2. Issuer Name and Ticker or Trading Symbol Oric Pharmaceuticals, Inc. [ORIC]								ck all applic Director	able)	, 10% Ow		
	O ORIC PHARMACEUTICALS, INC.				3. Date of Earliest Transaction (Month/Day/Year) 04/28/2020								below)	(give title	ve title Other (spec below)		
240 E. GRAND AVE., 2ND FLOOR					4. If Amendment, Date of Original Filed (Month/Day/Year)							6 Inr	lividual or 1	oint/Groun	Eiling (Cl		licable
(Street) SOUTH SAN FRANCISCO CA 94080					- in Antonanioni, Date of Onginal Filed (wonth/Day/fear)							Line)	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person				ı
(City)	(St	tate)	(Zip)														
		Tab	le I - Nor	-Deriva	ative Se	ecurities Aco	quired,	, Disp	osed o	f, or	Bene	ficially	y Owned				
1. Title of Security (Instr. 3) 2. Transa Date (Month/D					2A. Deemed Execution Date, if any (Month/Day/Year	Code	Transaction Code (Instr.		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 5)			4 and Securities Beneficially Owned Foll		6. Owner Form: Di (D) or Inc (I) (Instr.	rect lirect 4)	7. Nature of Indirect Beneficial Ownership	
							Code	v	Amount		(A) or (D)	Price	Reported Transacti (Instr. 3 a	on(s)		 	(Instr. 4)
Common Stock 04/28/				/2020		С	\square	25,000 A		(1)	50,	50,000					
		T				urities Acqu ls, warrants,							Owned				
1. Title of Derivative Security (Instr. 3)	e of 2. 3. Transaction 3A. Deemed Execution Date Execution Date if any		Date, Ti C	ransaction ode (Instr.	of	6. Date Exercisable and Expiration Date (Month/Day/Year)			7. Title and Amour of Securities Underlying Derivative Securit (Instr. 3 and 4)		ecurity	Derivative derivative derivative derivative derivative derivative security (Instr. 5) Benere Owne Follow Repo		rities Form: ficially Direct (D) ed or Indirect wing (I) (Instr. 4 rted saction(s)		11. Nature of Indirect Beneficial Ownership (Instr. 4)	

Date Exercisable

(1)

1. The Series A Preferred Stock automatically converted into shares of Common Stock on a one to one basis immediately prior to the completion of the Issuer's initial public offering of Common Stock for no

Expiration Date

(1)

Title

Common

Stock

/s/ Dominic Piscitelli, attorney-	04/20/2020
1 1	0A/28/2020

\$ 0.00

D

0

in-fact ** Signature of Reporting Person Date

Amount or Number of Shares

25,000

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

04/28/2020

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

v

Code

С

(A) (D)

25.000

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.